

 **LOGISTICS HOLDINGS CORP.**

May 5, 2026

Philippine Stock Exchange, Inc.
6th Floor, PSE Tower, 28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Head, Disclosure Department

Securities and Exchange Commission
17/F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: **Atty. Oliver O. Leonardo**
Director, Markets & Securities Regulation Department

Atty. Rachel Esther J. Gumtang-Remalante
Director, Corporate Governance and Finance Department

Dear Mesdames and Gentlemen,

Please see the attached press release on the financial and operating results of AyalaLand Logistics Holdings Corp. as of the first quarter of 2026.

Thank you.

TRISTAN JOHN T. DE GUZMAN
Chief Finance Officer and Compliance Officer

PRESS RELEASE

**Leasing cushions ALLHC's 1Q26 results as lot bookings soften;
pre-sales rise to P517M**

May 5, 2026 – AyalaLand Logistics Holdings Corp. (ALLHC), an Ayala Land, Inc. (ALI) subsidiary, registered consolidated revenues of P725 million and a net income of P5 million for the first quarter of 2026.

Sales from industrial lots contributed P165 million in revenues, down 58% from P394 million last year, reflecting early-stage project completions. Despite a more cautious market environment, demand continues, with sales reservations reaching P517 million, up 46% year-on-year. These pre-sales are expected to be recognized within the year as payment milestones are met and projects progress. ALLHC continues to actively manage its available inventory, with timing of future launches calibrated to prevailing market conditions.

ALLHC's leasing revenues grew 19% year-on-year to P551 million, driven by the improved occupancy across its portfolio, particularly in cold storage, as assets completed and acquired in the previous year continue to stabilize.

Warehouse leasing generated P202 million in revenues, up 7% year-on-year, supported by contributions of additional capacity delivered in 2025 alongside improving occupancy. Cold storage revenues reached P118 million, surging P157% year-on-year, as utilization ramped up across facilities. Meanwhile, commercial leasing revenues remained steady at P231 million.

Net income declined to P5 million, reflecting lower lot sales as well as higher depreciation and financing costs related to prior expansions.

“Amid a more cautious market environment, we continue to see healthy interest in our Technopark developments, reflected in improved pre-sales,” said ALLHC President and Chief Executive Officer Robert S. Lao. *“While we saw tempered earnings in the near term, our leasing assets continue to provide stability as we maintain disciplined execution across the portfolio, alongside a more measured approach to capital deployment.”*

This document contains forward-looking statements and forward-looking financial information that are, by their nature, subject to significant risks and uncertainties. Such forward-looking statements and financial information are based on numerous assumptions regarding present and future business strategies. Important factors can cause some or all assumptions not to occur or cause actual results, performance, or achievements to differ materially from those in the forward-looking statements. The Company gives no assurance that such opinions or beliefs will prove correct or that such intentions will not change.

About AyalaLand Logistics Holdings Corp.

AyalaLand Logistics Holdings Corp (ALLHC), a subsidiary of Ayala Land, Inc. (ALI), is the leading industrial real estate company in the Philippines.

ALLHC is present in nine growth areas nationwide through its industrial parks, warehouses, cold storage facilities, data centers, and commercial leasing properties. Among its developments are world-class industrial estates, including Laguna Technopark, Cavite Technopark, Pampanga Technopark, Batangas Technopark, and Laguindingan Technopark in Misamis Oriental. Its ALogis standard factory buildings are located in Biñan and Calamba, Laguna; Naic, Cavite; Porac and Mabalacat, Pampanga, Santo Tomas, Batangas; Urdaneta, Pangasinan; and Santa Barbara, Iloilo. These are complemented by the Artico cold chain facilities in Biñan, Laguna; Santo Tomas, Batangas; Mabalacat, Pampanga; Urdaneta, Pangasinan; Santa Barbara, Iloilo; and Mandaue, Cebu. The A-FLOW ML1 Data Center in Laguna was launched in November 2025. Its commercial leasing portfolio includes Tutuban Center in Manila and South Park Center in Muntinlupa City.

For more information, please contact:
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