

# LOGISTICS HOLDINGS CORP.

## NOTICE OF ANNUAL STOCKHOLDERS' MEETING

NOTICE IS HEREBY GIVEN that the annual meeting of stockholders of **AYALALAND LOGISTICS HOLDINGS CORP.** will be conducted virtually via <https://conveneagm.com/ph/ALLHC2026ASM> on **Thursday, April 23, 2026 at 1 o'clock in the afternoon** with the following

### A G E N D A<sup>1</sup>

1. Call to Order
2. Certification of Notice and Quorum
3. Matters for Approval of Stockholders<sup>2</sup>
  - i. Approval of Minutes of Previous Meeting
  - ii. Ratification of the Acts of the Board of Directors and Management
  - iii. Election of Directors (Including the Independent Directors)
  - iv. Appointment of External Auditor and Fixing of its Remuneration
  - v. Approval of the Audited Financial Statements, including noting of Annual Report
4. Consideration of Such Other Business as May Properly Come Before the Meeting
5. Presentation of Management and Open Forum
6. Adjournment

Pursuant to the Company's By-Laws, the Chairman, acting on the authority delegated by the Board of Directors during its meeting on November 18, 2025, has approved that the Annual Stockholders' Meeting be conducted in a fully virtual format. Stockholders may attend the meeting by remote communication and by voting *in absentia*, electronically or by proxy.

Only stockholders of record as of **March 9, 2026** are entitled to notice of, and to vote at, this meeting. Stockholders intending to participate by remote communication should notify the Company by email on or before **April 14, 2026**. Stockholders may likewise register online via ConveneAGM starting March 30, 2026. Voting may be *in absentia*, electronically or by proxy, subject to validation procedures. The procedures for participating in the meeting through remote communication and for casting of votes *in absentia*, electronically or by proxy, will be set forth in the Information Statement.<sup>3</sup>

Duly accomplished proxy forms and voting instructions shall be submitted on or before **April 14, 2026** at 37/F Ayala Triangle Gardens Tower 2, Paseo de Roxas corner Makati Avenue, Makati City or by email. Validation of proxies is set for April 16, 2026 at 9 o'clock in the morning.

Stockholders of record as of March 9, 2026 owning at least 5% of the total outstanding capital stock of the Company may submit proposals on items for inclusion in the agenda on or before **April 16, 2026**.<sup>4</sup>

All email communications should be sent to [corporate.secretary@ayalalandlogistics.com](mailto:corporate.secretary@ayalalandlogistics.com) on or before the designated deadlines.

This notice supersedes the notice filed on February 23, 2026 with the Securities and Exchange Commission and the Philippine Stock Exchange.

Makati City, March 19, 2026.

**MA. FLORENCE THERESE dG. MARTIREZ-CRUZ**  
Corporate Secretary

<sup>1</sup> See next page for the explanation for each agenda item.

<sup>2</sup> Proposed resolutions are indicated below and will be included in the proxy form with voting instructions and in the electronic ballot.

<sup>3</sup> Stockholders should notify the Company by email of their preference to receive hard copies of the Information Statement and other ASM materials on or before March 9, 2026.

<sup>4</sup> The inclusion of the proposed agenda item shall be in accordance with SEC Memorandum Circular No. 14, Series of 2020, and the Company's internal guidelines.