

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATIONS CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER**

1. **February 12, 2026**
Date of Report (Date of earliest event reported)

2. **163671**
SEC Identification Number

3. **000-804-342-000**
BIR Tax Identification Number

4. **AyalaLand Logistics Holdings Corp.**

.....
Exact Name of registrant as specified in its charter

5. **Metro Manila, Philippines**
6. (SEC Use Only)
Province, country or other jurisdiction of
incorporation

.....
Industry Classification Code

7. **5th Floor Glorietta 4, Ayala Center, Makati City**
Address of principal office

1224

Postal code

8. **(632) 8884-1106**
Registrant's telephone number, including area code

9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Common Shares	6,301,591,987
Outstanding Bank Debt (as of 31 January 2026)	P3.5 billion

Indicate the item numbers reported : **Item 9**
herein

Re: 2025 Financial and Operating Results Press Release

AyalaLand Logistics Holdings Corp., an AyalaLand subsidiary, closed 2025 with consolidated revenues of P3.8 billion and net income of P200 million.

Full-year performance was shaped by lower industrial lot sales alongside the continued stabilization and ramp-up of leasing assets completed and acquired during the year. While lot sales eased from the previous year's levels, recurring income helped moderate the impact on revenues.

AYALALAND LOGISTICS HOLDINGS CORP.
Registrant

Date: **February 12, 2026**

TRISTAN JOHN T. DE GUZMAN
Chief Finance Officer and Compliance Officer

 **LOGISTICS HOLDINGS CORP.**

February 12, 2026

Philippine Stock Exchange, Inc.
6th Floor, PSE Tower, 28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Officer-in-Charge, Disclosure Department

Securities and Exchange Commission
17/F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: **Atty. Oliver O. Leonardo**
Director, Markets & Securities Regulation Department

Atty. Rachel Esther J. Gumptang-Remalante
Director, Corporate Governance and Finance Department

Dear Mesdames and Gentlemen,

Please see the attached press release on the financial and operating results of AyalaLand Logistics Holdings Corp. as of December 31, 2025.

Thank you.

TRISTAN JOHN T. DE GUZMAN
Chief Finance Officer and Compliance Officer

PRESS RELEASE

ALLHC posts FY 2025 revenues of P3.8B and net income of P200M

February 12, 2026 – AyalaLand Logistics Holdings Corp. (ALLHC), an Ayala Land, Inc. (ALI) subsidiary, closed 2025 with consolidated revenues of P3.8 billion and net income of P200 million.

Full-year performance was shaped by lower industrial lot sales alongside the continued stabilization and ramp-up of leasing assets completed and acquired during the year. While lot sales eased from the previous year's levels, recurring income helped moderate the impact on revenues.

Revenues from industrial lot sales totaled P1.7 billion in 2025, declining by 50% from the previous year. Sales performance for the year reflected a combination of limited available inventory and more tempered demand.

During the year, ALLHC launched new industrial inventory in its Cavite and Batangas Technoparks, adding P3.2 billion worth of saleable lots to its portfolio. To support future growth, the company is preparing the next phases of Pampanga Technopark, which are intended to be registered with the Philippine Economic Zone Authority (PEZA) and the Board of Investments (BOI), and form part of ALLHC's planned industrial lot launches in 2026.

ALLHC's leasing businesses generated P2.0 billion in revenues in 2025, an 8% increase year-on-year. Performance across leasing segments reflected stable operations and continued portfolio expansion.

Warehouse revenues reached P746 million in 2025, slightly lower than the previous year. Revenue performance reflected changes in tenant mix alongside the continued expansion of the company's warehouse footprint. ALLHC ended the year with a total warehouse gross leasable area (GLA) of 379,000 square meters (sqm), an 11% increase from the prior year. This growth was driven by the acquisition of warehouse facilities in Urdaneta and Iloilo, as well as the completion of additional units in Mabalacat and Naic, contributing a combined 39,000 sqm to the portfolio.

Meanwhile, cold storage revenues rose sharply to P308 million in 2025, up 88% from the prior year, driven largely by contributions from the company's recently acquired facilities. Following these additions, ALLHC expanded its cold storage footprint to 31,600 pallet positions by year-end, representing a 56% increase from 20,300 pallet positions in 2024.

Commercial leasing reached P935 million in revenues, a 2% increase from last year, supported by improved mall occupancy levels and stable office leasing.

During the year, ALLHC also reached a milestone with the completion of Phase 1A of its A-FLOW data center campus in Biñan, Laguna with an initial 6MW-IT capacity.

"In a more measured market environment, we prioritized stabilizing and optimizing our assets while continuing to advance our industrial developments in select locations," said ALLHC President and Chief Executive Officer Robert S. Lao. *"As we move forward, we remain committed to disciplined execution and positioning the business for sustainable, long-term growth."*

This document contains forward-looking statements and forward-looking financial information that are, by their nature, subject to significant risks and uncertainties. Such forward-looking statements and financial information are based on numerous assumptions regarding present and future business strategies. Important factors can cause some or all assumptions not to occur or cause actual results, performance, or achievements to differ materially from those in the forward-looking statements. The Company gives no assurance that such opinions or beliefs will prove correct or that such intentions will not change.

About AyalaLand Logistics Holdings Corp.

AyalaLand Logistics Holdings Corp (ALLHC), a subsidiary of Ayala Land, Inc. (ALI), is the leading industrial real estate company in the Philippines.

ALLHC is present in nine growth areas nationwide through its industrial parks, warehouses, cold storage facilities, data centers, and commercial leasing properties. Among its developments are world-class industrial estates, including Laguna Technopark, Cavite Technopark, Pampanga Technopark, Batangas Technopark, and Laguindingan Technopark in Misamis Oriental. Its ALogis standard factory buildings are located in Biñan and Calamba, Laguna; Naic, Cavite; Porac and Mabalacat, Pampanga; Santo Tomas, Batangas; Urdaneta, Pangasinan; and Santa Barbara, Iloilo. These are complemented by the Artico cold chain facilities in Biñan, Laguna; Santo Tomas, Batangas; Mabalacat, Pampanga; Urdaneta, Pangasinan; Santa Barbara, Iloilo; and Mandaue, Cebu. The A-FLOW ML1 Data Center in Laguna was launched in November 2025. Its commercial leasing portfolio includes Tutuban Center in Manila and South Park Center in Muntinlupa City.

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For more information, please contact:
Bettina E. Desiderio
Investor Relations Manager
Email: investor.relations@ayalalandlogistics.com