MayalaLand LOGISTICS HOLDINGS CORP.

July 17, 2023

Philippine Stock Exchange

6/F PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong

OIC, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended June 2023.

We trust that you will find the report in order.

Thank you.

Very truly yours,

Nimfa Ambrosia L. Perez-Paras Assistant Corporate Secretary

AYALALAND LOGISTICS HOLDINGS CORP. Computation of Public Ownership as of June 30, 2023

			Number of	Number of Shares	
		Α	В	Total	
Number of Issued Shares	_			6,301,591,987	
Less: Number of Treasury Shares (if any)			-	0	
Number of Issued and Outstanding Shares				6,301,591,987	
Less:					
	% to total				
	I/O Shares	Α	В	Total	
Directors					
Bernard Vincent O. Dy					
Direct	0.0000 %			2	
Felipe U. Yap					
Direct	0.0478 %			3,010,000	
Indirect (ESOWN subscription)	0.3875 %			24,416,000	
Indirect (thru PCD)	0.0569 %			3,584,000	
Jose Emmanuel H. Jalandoni				, ,	
Direct	0.0000 %			2	
Robert S. Lao					
Direct	0.0000 %			1	
Cassandra Lianne S. Yap					
Indirect (thru PCD)	0.0260 %			1,638,000	
Rex Ma. A. Mendoza				,,	
Direct	0.0000 %			1	
Nathanael C. Go					
Direct	0.0163 %			1,025,000	
Indirect (held under David Go Sec)	0.5455 %			34,375,000	
Renato O. Marzan					
Direct	0.0000 %			1	
Jaime Alfonso E. Zobel de Ayala					
Direct	0.0000 %			1	
Sub-total	1.0799 %		-	68,048,008	
Officers					
Bernard Vincent O. Dy (same as above)					
Felipe U. Yap (same as above)					
Jose Emmanuel H. Jalandoni (same as al	bove)				
Augusto D. Bengzon	0.00000 %			0	
Patrick John C. Avila					
Indirect	0.00175 %			110,000	
Francis M. Montojo	0.00000 %			0	
Nimfa Ambrosia L. Perez-Paras	0.00000 %			0	
Amelia Ann T. Alipao	0.00000 %			0	
Jeffrey R. Legaspi	0.00000 %			0	
Sub-total	0.00175 %			110,000	
Principal Stockholders					
Ayala Land, Inc.					
Direct	70.8988 %			4,467,752,833	
Sub-total	70.8988 %		_	4,467,752,833	

Number of Shares Owned by the Public			1,711,360,280
TOTAL	72.8424	%	4,590,231,70
Sub-total	0.8620	- %	54,320,86
Lock-Up Shares	-	%	-
Employees' Shares (direct/indirect)	0.0052	%	325,45
ESOWN Subscriptions*	0.0722	%	4,551,20
Employees			
Banks	-	%	-
Government	-	%	-
Direct	0.7846	%	49,444,21
Orion Land Inc.			
Affiliates	-	%	-

PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public

 $\frac{1,711,360,280}{6,301,591,987}$ shares = $\frac{27.16\%}{6}$

No. of Issued Common Shares	= 6,301,591,987
Number of Outstanding Common Shares	= 6,301,591,987
Number of Treasury Shares (Common)	= 0
Number of Listed Common Shares	= 4,898,273,923
Number of Foreign-Owned Shares	= 94,990,923
Foreign Ownership Level (%)	= 1.51%
Foreign Ownership Limit (%)	= 40%