

 **LOGISTICS HOLDINGS CORP.**

April 15, 2021

Philippine Stock Exchange
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended March 2021.

We trust that you will find the report in order.

Thank you.

Very truly yours,


Nimfa Ambrosia L. Perez-Paras
Assistant Corporate Secretary

AYALALAND LOGISTICS HOLDINGS CORP.
Computation of Public Ownership as of January 31, 2021

	Number of Shares			
	A	B	Total	
Number of Issued Shares			6,301,591,987	
Less: Number of Treasury Shares (if any)			0	
Number of Issued and Outstanding Shares			6,301,591,987	
Less:				
	% to total I/O Shares	A	B	Total
Directors				
Bernard Vincent O. Dy				
Direct	0.0000 %			2
Felipe U. Yap				
Direct	0.0478 %			3,010,000
Indirect (ESOWN subscription)	0.4443 %			28,000,000
Jose Emmanuel H. Jalandoni				
Direct	0.0000 %			2
Maria Rowena M. Tomeldan				
Direct	0.0000 %			2
Indirect (thru PCD)	0.0007 %			43,000
Indirect (held by members of immediate family)	0.0017 %			106,000
Cassandra Lianne S. Yap				
Indirect (thru PCD)	0.0260 %			1,638,000
Rex Ma. A. Mendoza				
Direct	0.0000 %			1
Nathanael C. Go				
Direct	0.0163 %			1,025,000
Indirect (held under David Go Sec)	0.5455 %			34,375,000
Renato O. Marzan				
Direct	0.0000 %			1
Jaime Alfonso E. Zobel de Ayala				
Direct	0.0000 %			1
Sub-total	1.0822 %			68,197,009
Officers				
Jose Emmanuel H. Jalandoni (same as above)				
Felipe U. Yap (same as above)				
Maria Rowena M. Tomeldan (same as above)				
Augusto D. Bengzon	0.00000 %			0
Francis M. Montojo	0.00000 %			0
June Vee D. Monteclaro-Navarro	0.00000 %			0
Nimfa Ambrosia L. Perez-Paras	0.00000 %			0
Francis Paolo P. Tiopianco	0.00000 %			0
Amelia Ann T. Alipao	0.00000 %			0
Annabeth R. Bernardo	0.00000 %			0
Sub-total	0.00000 %			0
Principal Stockholders				
Ayala Land, Inc.				
Direct	70.8988 %			4,467,752,834
Sub-total	70.8988 %			4,467,752,834

Others

Affiliates	-	%	-
Orion Land Inc.			
Direct	0.7846	%	49,444,216
Government	-	%	-
Banks	-	%	-
Employees			
ESOWN Subscriptions*	0.0637	%	4,013,700
Employees' Shares (direct/indirect)	0.0059	%	370,450
Lock-Up Shares	-	%	-
Sub-total	<u>0.8542</u>	%	<u>53,828,366</u>
TOTAL	72.8352	%	4,589,778,209

Total Number of Shares Owned by the Public**1,711,813,778**

*excluding subscriptions of director listed above and employees in subsidiaries

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

1,711,813,778 shares = **27.16%**
6,301,591,987 shares

No. of Issued Common Shares	=	6,301,591,987
Number of Outstanding Common Shares	=	6,301,591,987
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	4,890,453,098
Number of Foreign-Owned Shares	=	104,999,677
Foreign Ownership Level (%)	=	1.67%
Foreign Ownership Limit (%)	=	40%