

January 15, 2021

Philippine Stock Exchange
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

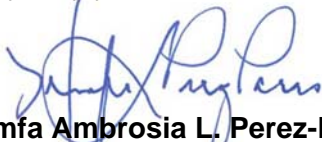
Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended December 2020.

We trust that you will find the report in order.

Thank you.

Very truly yours,



Nimfa Ambrosia L. Perez-Paras
Assistant Corporate Secretary

AYALALAND LOGISTICS HOLDINGS CORP.
Computation of Public Ownership as of December 31, 2020

	Number of Shares		
	A	B	Total
Number of Issued Shares			6,301,591,987
Less: Number of Treasury Shares (if any)			0
Number of Issued and Outstanding Shares			6,301,591,987
Less:			
	% to total I/O Shares	A	B
Directors			
Bernard Vincent O. Dy			
Direct	0.0000 %		2
Felipe U. Yap			
Direct	0.0478 %		3,010,000
Indirect (ESOWN subscription)	0.4443 %		28,000,000
Jose Emmanuel H. Jalandoni			
Direct	0.0000 %		2
Maria Rowena M. Tomeldan			
Direct	0.0000 %		2
Indirect (thru PCD)	0.0007 %		43,000
Indirect (held by members of immediate family)	0.0017 %		106,000
Cassandra Lianne S. Yap			
Indirect (thru PCD)	0.0260 %		1,638,000
Rex Ma. A. Mendoza			
Direct	0.0000 %		1
Nathanael C. Go			
Direct	0.0163 %		1,025,000
Indirect (held under David Go Sec)	0.5455 %		34,375,000
Renato O. Marzan			
Direct	0.0000 %		1
Jaime Alfonso E. Zobel de Ayala			
Direct	0.0000 %		1
Sub-total	1.0822 %		68,197,009
Officers			
Jose Emmanuel H. Jalandoni (same as above)			
Felipe U. Yap (same as above)			
Maria Rowena M. Tomeldan (same as above)			
Augusto D. Bengzon	0.00000 %		0
Francis M. Montojo	0.00000 %		0
June Vee D. Monteclaro-Navarro	0.00000 %		0
Nimfa Ambrosia L. Perez-Paras	0.00000 %		0
Francis Paolo P. Tiopianco	0.00000 %		0
Amelia Ann T. Alipao	0.00000 %		0
Sub-total	0.00000 %		0
Principal Stockholders			
Ayala Land, Inc.			
Direct	70.8988 %		4,467,752,834
Sub-total	70.8988 %		4,467,752,834

Others

Affiliates	-	%	-
Orion Land Inc.			
Direct	0.7846	%	49,444,216
Government	-	%	-
Banks	-	%	-
Employees			
ESOWN Subscriptions*	0.0637	%	4,013,700
Employees' Shares (direct/indirect)	0.0059	%	370,450
Lock-Up Shares	-	%	-
Sub-total	<u>0.8542</u>	%	<u>53,828,366</u>
TOTAL	72.8352	%	4,589,778,209

Total Number of Shares Owned by the Public**1,711,813,778**

*excluding subscriptions of director listed above and employees in subsidiaries

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

1,711,813,778 shares = **27.16%**
6,301,591,987 shares

No. of Issued Common Shares	=	6,301,591,987
Number of Outstanding Common Shares	=	6,301,591,987
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	4,890,453,098
Number of Foreign-Owned Shares	=	91,737,577
Foreign Ownership Level (%)	=	1.46%
Foreign Ownership Limit (%)	=	40%