



LOGISTICS HOLDINGS CORP.

September 27, 2019

SECURITIES AND EXCHANGE COMMISSION
PICC Complex, Roxas Boulevard, Pasay City

Attention: Hon. Vicente Graciano P. Felizmenio, Jr.
Director, Markets & Securities Regulation Department

Gentlemen:

Please be informed that Avida Land Corp. sold 215,090,031 common shares of AyalaLand Logistics Holdings Corp. (ALLHC) to Ayala Land, Inc. (ALI), through a special block sale at P2.92 per share, for a total consideration of P628,062,891.00.

As a result of the transaction, ALI's ownership interest in ALLHC increased from 68.02% to 70.90%.

Very truly yours,


JUNE VEE D. MONTECLARO-NAVARRO
Corporate Secretary 