



LOGISTICS HOLDINGS CORP.

September 19, 2019

Securities and Exchange Commission
PICC Complex, Roxas Boulevard, Pasay City

Attention: Hon. Vicente Graciano P. Felizmenio, Jr.
Director, Markets & Securities Regulation Department

Philippine Stock Exchange, Inc.
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

Further to our disclosure dated May 24, 2019 and September 9, 2019, please be advised that our Company has issued 49,444,216 new common shares to Orion Land, Inc. (OLI). The issuance of these shares would cover the second tranche of the sale of Company shares by OLI to Avida Land Corp.

In view of the foregoing, the number of our issued and outstanding common shares is now 6,301,591,987.

Thank you.

Very truly yours,


Nimfa Ambrosia L. Perez-Paras
Assistant Corporate Secretary