



LOGISTICS HOLDINGS CORP.

July 19, 2019

Philippine Stock Exchange, Inc.

6th Floor, PSE Tower, 28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Securities and Exchange Commission

SEC Building, Mandaluyong City

Attention: **Hon. Vicente Graciano P. Felizmenio, Jr.**
Director, Markets & Securities Regulation Department

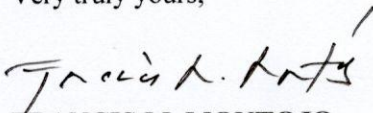
Dear Mesdames and Gentlemen,

Please be informed that AyalaLand Logistics Holdings Corp. (ALLHC) purchased 100% shares in Unity Realty & Development Corp. (URDC), which owns a property in Mabalacat City, Pampanga, a prime location for the development of a new industrial park by ALLHC. Effectively, URDC will become a wholly owned subsidiary of ALLHC.

This transaction further strengthens the vision of ALLHC to be the leading real estate logistics and industrial estate developer and operator in the Philippines.

Thank you.

Very truly yours,


FRANCIS M. MONTOJO
Chief Finance Officer