



107082016002156



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Information

SEC Registration No. 0000163671
Company Name PRIME ORION PHILS. INC.
Industry Classification
Company Type Stock Corporation

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

ATTY. JUNE VEE D. MONTECLARO-NAVARRO

Contact Person

908-3000

Company Telephone Number

0	6		3	0
Month			Day	
Fiscal Year				

	1	7	-	C
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1	2		0	2
Month			Day	
Annual Meeting				

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Secondary License Type, if Applicable

C	F	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. Of Stockholders

Total Amount of Borrowings											
Domestic						Foreign					

To be accomplished by SEC Personnel concerned

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File Number

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **5 July 2016**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **163671** 3. BIR Tax Identification No. **320-000-804-342**
4. **PRIME ORION PHILIPPINES, INC.**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **20/F LKG Tower, 6801 Ayala Avenue, Makati City** **1226**
Address of principal office Postal Code
8. **(632) 884-1106**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | | |
|---------------|---------------|
| Common Shares | 2,396,455,183 |
|---------------|---------------|
11. Indicate the item numbers reported herein: **Item 9**

Re: SEC's Approval of the Decrease and Increase in Capital Stock

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PRIME ORION PHILIPPINES, INC.

.....
Registrant

Date : 5 July 2016


Michelle Marie T. Valbuena
Senior Compliance Manager

* Print name and title of the signing officer under the signature.

PrimeOrion Philippines, Inc.

5 July 2016

Securities and Exchange Commission
SEC Building, Mandaluyong City

Attention: Director Vicente Graciano P. Felizmenio, Jr.
Director, Markets & Securities Regulation Department

Philippine Stock Exchange
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention: Mr. Jose Valeriano B. Zuño III
Head, Disclosure Department

Gentlemen:

Further to our disclosure on 3 November 2015, please be advised that the Securities and Exchange Commission approved yesterday, 4 July 2016, the amendments to the Seventh Article of our Articles of Incorporation to -

1. decrease the authorized capital stock of our Corporation from ₱3,000,000,000 to ₱2,400,000,000 in view of the retirement of the 600,000,000 convertible preferred shares with par value of ₱1.00 per share; and
2. increase the authorized capital stock of our Corporation from ₱2,400,000,000 divided into 2,400,000,000 common shares with par value of ₱1.00 per share to ₱7,500,000,000.00 divided into 7,500,000,000 common shares with par value of ₱1.00 per share. Out of the increase in the said authorized capital stock, Ayala Land, Inc. has subscribed to 2,500,000,000 common shares.

Thank you.

Very truly yours,


JUNE YEE D. MONTECLARO-NAVARRO
Corporate Secretary

Copy enclosed for PSE:

- (1) SEC Certificate of Approval of Decrease of Capital Stock dated 4 July 2016
- (2) SEC Certificate of Filing of Amended Articles of Incorporation dated 4 July 2016 for the Decrease of Capital Stock;
- (3) SEC Certificate of Approval of Increase of Capital Stock dated 4 July 2016; and
- (4) SEC Certificate of Filing of Amended Articles of Incorporation dated 4 July 2016 for the Increase of Capital Stock.